

Policy Review

Life doesn't sit still. As your life changes, your life insurance should reflect those changes. Policy maintenance is the best way to ensure your existing coverage is aligned with your evolving needs.

You're accustomed to performing regular maintenance on your car and home – why not your insurance policies?

Since you purchased your life insurance, have you experienced any of the following?

- Become married or divorced
- Changed or lost your job
- Purchased or sold a home
- Added or lost a family member
- Started a new business
- Started saving for educational expenses
- Been in an accident or become disabled
- Considered retirement
- Received an inheritance or unexpected change in assets

If so, the time is right to ensure that the coverage you purchased in the past is still in harmony with your life today.

Policy maintenance is a complimentary service that is designed to help keep your coverage current with your needs.

The insurance industry is also on the move. Rates have come down dramatically over the years. Companies have made changes in underwriting resulting in more favorable pricing. Additionally, many products offer better guarantees and provide improved benefits that can be used during your lifetime.

We have a deep understanding of all the latest products and policies available in the market today. With a periodic policy review, we can share our knowledge to tailor a plan that keeps up with you.